

REPORT FOR APPROPRIATIONS COMMITTEES - UNOBLIGATED BALANCES AND TRANSACTIONS
 U.S. INTERNATIONAL DEVELOPMENT FINANCE CORPORATION (DFC)
 Report Submitted Pursuant to "Consolidated Appropriations Act, 2023 - Division K"
 PL 117-328, 136 Stat 5001 - Section 7002 [link](#)

All Data through 12/31/2023, Amounts Rounded to the Nearest Whole Dollar
 Discretionary Budgetary Amounts and Activity, Excludes Mandatory Balances and Expired Appropriations

REMAINING AMOUNT OF STATUTORY CAP
 as of 12/31/2023

DFC Statutory Limitation - 22 USC 9633	\$ 60,000,000,000	Notes
Credit Reform	\$ 32,116,879,742	(a)
Insurance	\$ 7,222,005,471	(a)
Equity	\$ 1,396,551,034	(a)
Total Portfolio Exposure, as of 12/31/2023	<u>\$ 40,735,436,248</u>	
Remaining Statutory Limit, as of 12/31/2023 (calculated, Limit minus Portfolio Exposure)	\$ 19,264,563,752	
Cumulative Technical Assistance Obligated	\$ -	

REMAINING UNOBLIGATED & AVAILABLE BALANCES OF RESOURCES

Treasury Symbol	Funding Purpose	Fiscal Year Appropriation	Fiscal Year End of Availability	As of Quarter 1		
				Resource	Obligated / Unexpended	Unobligated
Subsidy / Program Budget						
77-0110-20/26	Subsidy, Other Programs (7011)	2020	2026	17,664,237	0	17,664,237 (b), (c)
77-4483-20/26	Equity (7011)	2020	2026	0	0	0 (c)
77-0110-21/27	Subsidy, Other Programs (7011)	2021	2027	5,804,864	0	5,804,864 (b), (c)
77-4483-21/27	Equity (7011)	2021	2027	0	0	0 (c)
77-0110-22/24	Subsidy, Other Programs	2022	2024	11,225,000	0	11,225,000
77-0110-22/28	Subsidy, Other Programs (7011)	2022	2028	584,500	0	584,500 (c)
77-4483-22/24	Equity	2022	2024	0	0	0
77-4483-22/28	Equity (7011)	2022	2028	0	0	0 (c)
77-0110-23/25	Subsidy, Other Programs	2023	2025	148,635,409	0	148,635,409
77-0110-23/29	Subsidy, Other Programs (7011)	2023	2029	0	0	0 (c)
77-4483-23/25	Equity	2023	2025	145,088,968	0	145,088,968
77-4483-23/29	Equity (7011)	2023	2029	0	0	0 (c)
77-0110-24/26	Subsidy, Other Programs	2024	2026	55,000,000	8,081,120	46,918,880 (d)
77-4483-24/26	Equity	2024	2026	214,706,167	51,640,000	163,066,167 (d)
77-4483-24/30	Equity (7011)	2024	2030	0	0	0 (c)
77-0110-24/30	Subsidy, Other Programs (7011)	2024	2030	0	0	0 (c)
			TOTAL	\$ 598,709,146	\$ 59,721,120	\$ 538,988,026
Administrative Resources						
77-4483-X		2020	(No Year)	21,476,034	0	21,476,034
77-4483-18/24	Transfers: IndoPac, FTF, REPPA 2.0	2018	2024	2,915,956	329,480	2,586,475
77-4483-19/24	Transfers: FTF	2019	2024	0	0	0
77-4483-20/26	(7011)	2020	2026	4,973,375	51,509	4,921,865 (c)
77-4483-20/24		2020	2024	2,000,000	0	2,000,000
77-4483-20/28	(7011)	2020	2028	0	0	0 (c)
77-4483-21/24	REPPA	2021	2024	14,636	0	14,636
77-4483-21/25		2021	2025	1,000,000	0	1,000,000
77-4483-21/27	(7011)	2021	2027	2,189,435	0	2,189,435 (c)
77-4483-21/29	(7011)	2021	2029	0	0	0 (c)
77-4483-22/24		2022	2024	5,234,995	1,050	5,233,945
77-4483-22/28	(7011)	2022	2028	7,768,363	0	7,768,363 (c)
77-4483-22/26		2022	2026	1,000,000	0	1,000,000
77-4483-22/30	(7011)	2022	2030	0	0	0 (c)
77-4483-23/25		2023	2025	76,955,744	0	76,955,744
77-4483-23/29	(7011)	2023	2029	0	0	0 (c)
77-4483-24/26		2024	2026	75,724,000	41,688,163	34,035,837
77-4483-24/30	(7011)	2024	2030	0	0	0 (c)
			TOTAL	\$ 201,252,538	\$ 42,070,203	\$ 159,182,335
Administrative Resources - OIG						
77-0111-20/25	(7011)	2020	2025	324,033	0	324,033
77-0111-21/26	(7011)	2021	2026	285,399	0	285,399
77-0111-22/27	(7011)	2022	2027	0	0	0
77-0111-23/24	Office of Inspector General	2023	2024	1,118,656	1,489	1,117,167
77-0111-23/28	(7011)	2023	2028	0	0	0
77-0111-24/25	Office of Inspector General	2024	2025	1,921,668	786,195	1,135,473
77-0111-24/29	(7011)	2024	2029	0	0	0
			TOTAL	\$ 3,325,723	\$ 787,684	\$ 2,538,039

DATA SOURCES & NOTES

Source: Subsidy Transactions - Amounts of Subsidy and Principal Obligated sourced from DFC's financial systems.

- (a) Exposure as of 12/31/2023 is estimated - reporting from Guaranteed Lenders lags each quarter
- (b) This fund also includes USAID Program transfers
- (c) This TAS has been established pursuant to Section 7011 extended availability upon recovery. For several of these TAS no activity has been completed as of yet.
- (d) Through 12/31/23 DFC has processed an expenditure transfer of \$55M from 77-4483-24/26 (CCA) to 77-0110-24/26 Subsidy Program.

OBLIGATED AMOUNTS BY QUARTER FOR FY2023

Resource	Q1	Q2	Q3	Q4
Subsidy / Program Budget	598,709,146			
Administrative Resources	201,252,538			
Administrative Resources - OIG	3,325,723			
TOTAL \$	803,287,407	\$ -	\$ -	\$ -
Obligated / Unexpended				
Subsidy / Program Budget	59,721,120			
Administrative Resources	42,070,203			
Administrative Resources - OIG	787,684			
TOTAL \$	102,579,007	\$ -	\$ -	\$ -
Unobligated				
Subsidy / Program Budget	538,988,026			
Administrative Resources	159,182,335			
Administrative Resources - OIG	2,538,039			
TOTAL \$	700,708,399	\$ -	\$ -	\$ -

REPORT FOR APPROPRIATIONS COMMITTEES - REMAINING BALANCES AND TRANSACTIONS
 Credit Reform Act - Amounts of Principal and Subsidy Obligated or Deobligated, with Date, sorted alphabetically
 PL 117-328, 136 Stat 5001 - Section 7002

From Date:	01-OCT-2023
To Date:	31-DEC-2023

Project Number URI	Project Name	Country	Principal Amount	Principal Cancelled Amount QTD	Action Date	Commitment Date	FY of Appropriation Charged	Subsidy Type	Subsidy Rate	Subsidy Obligation	Cancelled Subsidy Amount YTD	Subsidy Mod Type	Subsidy Mod Rate	Positive Subsidy Mod Amount	Negative Subsidy Mod Amount
NEW OBLIGATIONS DURING REPORTING PERIOD															
9000116361-C	IIX Women's Catalyst Fund, L.P.	WORLDWIDE	30,000,000	0	12/12/2023	12/08/2023	24	Positive	23.21	6,963,000					
9000116256-C	SIMA Commercial & Industrial Solar	AFRICA REGIONAL	10,000,000	0	01/05/2024	12/29/2023	24	Positive	7.64	764,000					
9000116517-C	SIMA Commercial & Industrial Solar	AFRICA REGIONAL	10,000,000	0	01/05/2024	12/29/2023	24	Negative	2.50	250,000					
9000116395-C	Seba Foods Zambia Ltd	ZAMBIA	10,000,000	0	12/07/2023	12/05/2023	24	Positive	2.08	208,000					
MODIFICATIONS DURING REPORTING PERIOD															
9000115786-C	Soothe Healthcare	INDIA	7,700,000	0	11/20/2023	09/16/2022	22	Positive	20.90	1,609,300	-	Positive	1.56	120,120	
9000042604-C	Water Credit Investment Fund 3	ASIA REGIONAL	20,000,000	0	11/20/2023	09/08/2017	16	Positive	2.42	484,000	-	Positive	.13	26,000	
CANCELLATIONS DURING REPORTING PERIOD															
9000042676-C	CalgroM3	SOUTH AFRICA	20,000,000	20,000,000.00	11/15/2023	04/25/2019	19	Negative	5.36	1,072,000	1,072,000				
9000104446-C	Microvest EDF Master Fund Ltd.	WORLDWIDE	48,000,000	23,000,000.00	12/11/2023	03/29/2021	21	Negative	1.06	508,800	243,800				

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NEW OBLIGATIONS DURING REPORTING PERIOD

(None)

MODIFICATIONS DURING REPORTING PERIOD

(None)

CANCELLATIONS DURING REPORTING PERIOD

9000104355-C	Arab Tunisian Bank Guaranty	Tunisia	22,750,000	22,750,000	12/6/2023	12/30/2021	22	Positive	19.29%	4,389,000	4,389,000					\$0.00	\$4,389,000.00
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REPORT FOR APPROPRIATIONS COMMITTEES - REMAINING BALANCES AND TRANSACTIONS

Political Risk Insurance - Amounts Issued with Date, sorted alphabetically

PL 117-328, 136 Stat 5001 - Section 7002

From Date:	01-OCT-2023
To Date:	31-DEC-2023

Project Number URI	Insured Investor	Country	Maximum Contingent Liability	Action Date
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NEW INSURANCE ISSUANCE DURING REPORTING PERIOD

(None)

REPORT FOR APPROPRIATIONS COMMITTEES - REMAINING BALANCES AND TRANSACTIONS
 BUILD 1421(c) Authority - Amounts Obligated or Deobligated, with Date, sorted alphabetically
 PL 117-328, 136 Stat 5001 - Section 7002

From Date:	01-OCT-2023
To Date:	31-DEC-2023

EQUITY

Project Number URI	Project Name	Country	Approved Amount	Cancelled Amount QTD	Commitment/Action Date	FY of Appropriation Charged
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NEW OBLIGATIONS DURING REPORTING PERIOD

9000116135-C	TechMet Phalaborwa Rare Earths	South Africa	50,000,000	0	12/1/2023	24
9000116558-C	Copia Global Inc.	Kenya	1,640,000	0	11/27/2023	24

MODIFICATIONS DURING REPORTING PERIOD

(None)

CANCELLATIONS DURING REPORTING PERIOD

(None)

TECHNICAL ASSISTANCE

BUILD 1421(e) or (f) Authority - Amounts Obligated or Deobligated, with Date, sorted alphabetically
 PL 117-328, 136 Stat 5001 - Section 7002

Project Number URI	Project Name	Country	Approved Amount	Cancelled Amount QTD	Commitment/Action Date	FY of Appropriation Charged
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NEW OBLIGATIONS DURING REPORTING PERIOD

(None)

MODIFICATIONS DURING REPORTING PERIOD

(None)

CANCELLATIONS DURING REPORTING PERIOD

(None)