

REPORT FOR APPROPRIATIONS COMMITTEES - UNOBLIGATED BALANCES AND TRANSACTIONS

U.S. INTERNATIONAL DEVELOPMENT FINANCE CORPORATION (DFC)

Report Submitted Pursuant to "DEPARTMENT OF STATE, FOREIGN OPERATIONS, AND RELATED PROGRAMS APPROPRIATIONS ACT, 2021"

Public Law 116-260, Division K, Section 7002 (134 Stat. 1718, [link](#))

All Data through 03/31/2021, Amounts Rounded to the Nearest Whole Dollar
Discretionary Budgetary Amounts and Activity

REMAINING AMOUNT OF STATUTORY CAP

as of 03/31/2021

DFC Statutory Limitation - 22 USC 9633	\$	60,000,000,000	Notes
Ex-OPIC Programs Exposure (estimated)	\$	27,301,336,920	(a, b)
DCA Programs Exposure (estimated)	\$	1,402,586,731	(a)
USAID Legacy Exposure (estimated)	\$	1,404,186,939	(a)
DFC Obligated	\$	<u>815,025,000</u>	
Total Portfolio Exposure, as of 03/31/2021	\$	30,923,135,590	
Remaining Statutory Limit, as of 03/31/2021 (estimated)	\$	29,076,864,410	

REMAINING UNOBLIGATED & AVAILABLE BALANCES OF RESOURCES

Treasury Symbol	Funding Purpose	Fiscal Year Appropriation	Fiscal Year End of Availability	As of Quarter 2		
				Resource	Obligated / Unexpended	Unobligated
Subsidy / Program Budget						
71-0100-19/21	Subsidy	2019	2021	\$ 4,157,154	\$ -	\$ 4,157,154
77-0110-X	Subsidy	1994	(No Year)	\$ 1,450,316	\$ -	\$ 1,450,316
77-0110-20/22	Subsidy, Other Programs	2020	2022	\$ 32,661,352	\$ 6,829,100	\$ 45,022,559
77-4483-20/22	Equity	2020	2022	\$ 30,000,045	\$ 30,000,000	\$ 45
77-0110-21/23	Subsidy, Other Programs	2021	2023	\$ 10,000,000	\$ 5,196,500	\$ 4,803,500
77-4483-21/23	Equity	2021	2023	\$ 440,000,000	\$ 27,161,117	\$ 412,838,883
			TOTAL	\$ 518,268,867	\$ 69,186,717	\$ 468,272,457
Administrative Resources						
77-4483-X		2020	(No Year)	\$ 19,366,343	\$ -	\$ 19,366,343
77-4483-20/22		2020	2022	\$ 33,519,210	\$ 15,628,939	\$ 17,890,271
77-4483-20/24		2020	2024	\$ 1,000,000	\$ -	\$ 1,000,000
77-4483-21/23		2021	2023	\$ 118,000,000	\$ 31,551,019	\$ 86,448,981
77-4483-21/25		2021	2025	\$ 1,000,000	\$ -	\$ 1,000,000
			TOTAL	\$ 172,885,554	\$ 47,179,958	\$ 125,705,596

DATA SOURCES & NOTES

Source: Subsidy Transactions - Amounts of Subsidy and Principal Obligated sourced from DFC's financial systems.

- (a) Exposure as of 03/31/2021 is estimated - reporting from Guaranteed Lenders lags each quarter.
- (b) \$266.6M (mandatory) was previously collected pursuant to 22 USC 2197 and transferred from OPIC Financing Accounts to Corporate Capital Account. These funds are available for apportionment by OMB for costs to maintain OPIC Exposure.
- (c) \$1.2M was transferred to 77-0110-X; however these amounts will be transferred to 77-0110-20/22.
- (d) Total amount of available program is \$518.3M. The \$10M in the program account (77-0110-21/23) is funded via an expenditure transfer from the Corporate Capital Account (77-4483-21/23), this amount will be revised upward as subsidy costs are projected with an offsetting change to the CCA within the total appropriation of \$450M.
- (e) Includes current year expenditures that correspond to prior year obligations

REPORT FOR APPROPRIATIONS COMMITTEES - REMAINING BALANCES AND TRANSACTIONS
 Credit Reform Act - Amounts of Principal and Subsidy Obligated or Deobligated, with Date, sorted alphabetically
 Public Law 116-260, Division K, Section 7002 (134 Stat. 1718)

From Date:	01-JAN-2021
To Date:	31-MAR-2021

Loan Number URI	Project Name	Country	Principal Amount	Principal Cancelled Amount QTD	Commitment Date	Action Date	FY of Appropriation Charged	Subsidy Type	Subsidy Rate	Subsidy Obligation	Cancelled Subsidy Amount YTD	Subsidy Mod Type	Subsidy Mod Rate	Positive Subsidy Mod Amount	Negative Subsidy Mod Amount
NEW OBLIGATIONS DURING REPORTING PERIOD															
9000093563-C	Africa Data Centres	AFRICA REGIONAL	300,000,000	0	02/08/2021	02/08/2021	21	Negative	22.27	66,810,000.00					
9000104275-C	Banco de la Producción S.A.	ECUADOR	150,000,000	0	03/19/2021	03/19/2021	21	Negative	9.04	13,560,000.00					
9000104369-C	First Finance Plc	CAMBODIA	5,000,000	0	02/05/2021	02/05/2021	20	Positive	8.76	438,000.00					
9000052741-C	Hospifuturo S.A.	ECUADOR	18,450,000	0	03/17/2021	03/17/2021	21	Negative	1.00	184,500.00					
9000083111-C	Imperative Investment I	MEXICO	19,800,000	0	02/12/2021	02/12/2021	21	Negative	8.64	1,710,720.00					
9000104748-C	Lending for Education in Africa Partnership (Leap	KENYA	4,000,000	0	02/08/2021	02/08/2021	20	Positive	24.47	978,800.00					
9000103698-C	MISIF LLC	WORLDWIDE	20,000,000	0	02/14/2021	02/14/2021	20	Positive	6.99	1,398,000.00					
9000104446-C	Microvest EDF Master Fund Ltd.	WORLDWIDE	48,000,000	0	03/29/2021	03/29/2021	21	Negative	1.06	508,800.00					
9000103830-C	Near East Foundation UK	MIDDLE EAST REGIONAL	10,000,000	0	03/25/2021	03/25/2021	21	Positive	10.65	1,065,000.00					
9000104393-C	Nithio FI B.V.	AFRICA REGIONAL	10,000,000	0	02/02/2021	02/02/2021	21	Negative	3.10	310,000.00					
9000104565-C	Parsyl Syndicate Limited	WORLDWIDE	25,000,000	0	03/18/2021	03/18/2021	21	Positive	14.80	3,700,000.00					
9000104242-C	Sanasa Development Bank	SRI LANKA	40,000,000	0	01/12/2021	01/12/2021	21	Negative	1.2	480,000.00					
9000104507-C	Sudameris Bank S.A.E.C.A. (COVID-response facility	PARAGUAY	93,750,000	0	01/01/2021	01/01/2021	21	Negative	4.71	4,415,625.00					
9000104340-C	Electronica Finance Limited	INDIA	10,000,000	0	1/7/2021	1/7/2021	21	Positive	2.48	248,000.00					
9000104341-C	cKers Finance	INDIA	2,500,000	0	1/7/2021	1/7/2021	21	Positive	8.5	212,500.00					
9000104451-C	PT Resilience Covid Indonesia	INDONESIA	28,000,000	0	2/1/2021	2/1/2021	21	Positive	0.8	319,200.00					
9000104467-C	Edu Growth Capital Management Pte. Ltd.	INDONESIA	8,000,000	0	3/5/2021	3/5/2021	21	Negative	1.1	176,000.00					
9000104891-C	Stichting Cordaid	AFRICA REGIONAL	14,750,000	0	1/22/2021	1/22/2021	21	Negative	0.41	133,250.00					
Line 1910 - Line 1061 Line 1910 - Line 1061 Line 1910 - Line 1200 - Line 1061 Equity and Admin ask 0.25 27,500.00 0.00 Negative 1.34 147,400.00 Line 1910? - Line 1061 7.43 2,600,500.00 0.00 Negative 8.49 2,971,500.00 Line 1910 (breakout by Equity and Admin ask Reporting) - Line 1061															
MODIFICATIONS DURING REPORTING PERIOD															
9000093393-C	IndusInd Bank - Kinara Capital	INDIA	11,000,000	0	09/19/2019	01/04/2021	19								
9000032167-C	Txtlight Power Solutions Limited II	NIGERIA	35,000,000	0	09/16/2016	01/05/2021	16								
CANCELLATIONS DURING REPORTING PERIOD															
9000031633-C	57 Stars Global Opportunity Fund 4, L.P and GOF 4	WORLDWIDE	150,000,000	100,000,000.00	01/19/2017	01/22/2021	17	Negative	25.36	38,040,000.00	12,680,000.00				
9000052873-C	Azul Linhas Aereas Brasileiras S.A.	BRAZIL	250,000,000	99,300,000.00	08/13/2018	01/03/2021	18	Negative	1.69	4,225,000.00	1,678,170.00				
9000003553-C	Geotermica Platanares, S.A. de C.V.	HONDURAS	135,000,000	20,300,000.00	11/21/2016	02/16/2021	17	Negative	20.40	27,540,000.00	4,301,570.00				
9000052734-C	Mytrah Vayu (Sabarmati) Private Limited	INDIA	225,000,000	225,000,000.00	09/25/2018	01/26/2021	18	Negative	16.28	36,630,000.00	36,630,000.00				
9000093489-C	SCALE-MSME-INI Farms	INDIA	4,999,500	499,500.00	03/06/2019	03/29/2021	18	Positive	5.35	267,473.25	0.00				
9000031822-C	Sarona Frontier Markets Fund 3 LP	WORLDWIDE	100,000,000	100,000,000.00	09/16/2016	02/09/2021	16	Negative	8.28	8,280,000.00	8,280,000.00				
9000093548-C	Ukrainian Catholic University	UKRAINE	6,407,000	94,000.00	03/25/2019	03/01/2021	No Year	Positive	23.6	1,512,052.00	22,184.00				
9000052729-C	WBC-Star Participacões S.A.	BRAZIL	19,500,000	19,500,000.00	11/29/2017	01/21/2021	18	Negative	3.99	778,050.00	778,050.00				
9000103998-C	WLB Asset Pte. Ltd.	ASIA REGIONAL	4,050,000	100,000	9/19/2016	3/20/2021	16	Positive	4.75	517,675.00	12,782.10				
9000104035-C	Technique Industrie Agriculture S.A.	HAITI	3,000,000	3,000,000	9/30/2016	3/31/2021	16	Positive	10.31	618,600.00	618,600.00				
9000104036-C	Sofihdes	HAITI	2,147,001	2,147,001	9/30/2016	3/31/2021	16	Positive	13.69	616,050.00	616,050.00				
9000104662-C	Unallocated Portion - FY19 Serbia MP Guarantee	SERBIA	18,545,454	1	9/27/2019	2/3/2021	18	Positive	2.75	850,000.00	0.00				

REPORT FOR APPROPRIATIONS COMMITTEES - REMAINING BALANCES AND TRANSACTIONS

Political Risk Insurance - Amounts Issued with Date, sorted alphabetically

Public Law 116-260, Division K, Section 7002 (134 Stat. 1718)

From Date:	01-JAN-2021
To Date:	31-MAR-2021

Loan Number URI	Insured Investor	Country	Maximum Contingent Liability	Action Date
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NEW INSURANCE ISSUANCE DURING REPORTING PERIOD

9000103897-C	Capital Sisters International, Inc.	Afghanistan	475,000	1/15/2021
9000104469-C	Heaven Holdings LTD	Rwanda	6,300,000	3/18/2021

REPORT FOR APPROPRIATIONS COMMITTEES - REMAINING BALANCES AND TRANSACTIONS
 BUILD 1421(c) Authority - Amounts Obligated or Deobligated, with Date, sorted alphabetically
 Public Law 116-260, Division K, Section 7002 (134 Stat. 1718)

From Date:	01-JAN-2021
To Date:	31-MAR-2021

EQUITY

Loan Number URI	Project Name	Country	Approved Amount	Cancelled Amount QTD	Action Date	FY of Appropriation Charged
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NEW OBLIGATIONS DURING REPORTING PERIOD

9000103763-C	Kasha Global Inc.	Kenya	1,000,000.00	0.00	1/21/2021	21
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CANCELLATIONS DURING REPORTING PERIOD

(None)

TECHNICAL ASSISTANCE

BUILD 1421(e) or (f) Authority - Amounts Obligated or Deobligated, with Date, sorted alphabetically
 PL 116-94 / Division G / Section 7002

Technical Development URI	Project Name	Country	Approved Amount	Cancelled Amount QTD	Action Date	FY of Appropriation Charged
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NEW OBLIGATIONS DURING REPORTING PERIOD

(None)

CANCELLATIONS DURING REPORTING PERIOD

(None)